

STATE • INDIANA



INDIANA UTILITY REGULATORY COMMISSION
302 W. WASHINGTON STREET, SUITE E-306
INDIANAPOLIS, INDIANA 46204-2764

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IN THE MATTER OF THE PETITION OF)
WABASH VALLEY POWER ASSOCIATION,)
INC., FOR AUTHORITY TO EXECUTE)
NOTES AS EVIDENCE OF INDEBTEDNESS)
UP TO \$86 MILLION PAYABLE AT)
PERIODS OF MORE THAN TWELVE)
MONTHS FOR THE PURPOSE OF)
REFINANCING LONG-TERM DEBT OWED)
TO THE RURAL UTILITIES SERVICE)

FILED

MAY 19 2004

INDIANA UTILITY
REGULATORY COMMISSION

CAUSE NO. 42557

You are hereby notified that on this date the Indiana Utility Regulatory Commission has caused the following entry to be made:

A hearing was convened in this Cause on May 19, 2004, in the Commission's offices. Both Petitioner Wabash Valley Power Association, Inc. and the Office of Utility Consumer Counselor appeared and participated at that hearing. The parties agreed upon an evidentiary hearing date, and a procedural schedule leading up to that date.

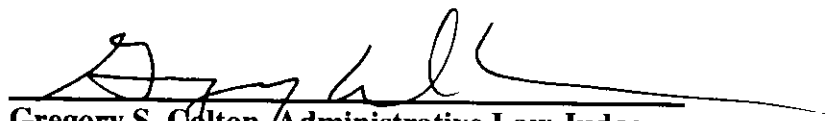
As discussed in the April 30, 2004 docket entry in this Cause, the issue to be addressed at the evidentiary hearing is whether the Commission should approve Petitioner's refinancing of the remaining balance of its outstanding RUS debt. Petitioner has indicated that it would like to have an order from the Commission by July 1, 2004, and with that in mind, the parties agreed upon the following procedural schedule:

1. **Petitioner's Case-in-Chief.** Petitioner has already indicated that it intends to rely upon its April 16, 2004 filing in this Cause as its case-in-chief.
2. **OUCC's Evidence.** The OUCC will prefile its testimony and evidence constituting its case-in-chief on or before June 4, 2004. Copies of same shall be served upon all parties of record.
3. **Rebuttal Testimony.** Petitioner's rebuttal testimony will be due on or before June 11, 2004. Copies shall be served upon all parties of record.
4. **Evidentiary Hearing.** An evidentiary hearing will be convened in this Cause on June 21, 2004, beginning at 9:30 a.m. in Room E-306 of the Commission's offices.

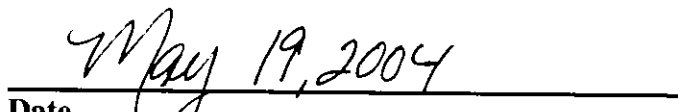
5. **Proposed Orders.** Proposed orders from Petitioner and the OUCC will be due by the end of the day on June 21, 2004. Exceptions to each other's proposed orders will be due by the end of the day on June 23, 2004.

The undersigned Administrative Law Judge finds that the above schedule should be made a part of the record in this Cause and should be binding on all parties of record.

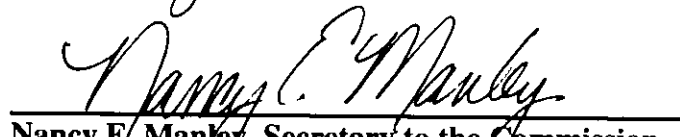
IT IS SO ORDERED.



Gregory S. Colton, Administrative Law Judge



Date



Nancy E. Manley, Secretary to the Commission